

# Credit Account Application

**Branch:**

**Sales Contact:**

**Credit account application - please complete both sides of this sheet**

Name of Company / Firm / Organisation _____		
Date Established _____	VAT No. _____	Company Registration No. _____
Statement Address _____ _____		
Sales Contact _____	Accounts Contact _____	
Telephone _____	Telephone _____	
Fax _____	Fax _____	
Mobile _____	Mobile _____	
Email _____	Email _____	
<small>(Will be used to send invoices to)</small>		

<b>For sole proprietors/partnerships only</b>	
Name & Address (Senior Partner / Associates) _____ _____	Name & Address (Senior Partner / Associates) _____ _____
Date of Birth _____	Date of Birth _____

Trade Ref. Name & Address _____ _____ _____	Invoice Address if different from statement) _____ _____ _____
Telephone _____	Telephone _____
Trade Ref. Name & Address _____ _____ _____	Monthly Credit Limit Required <input type="checkbox"/> £1k-£5k <input type="checkbox"/> £5k-£10k <input type="checkbox"/> £10k-£20k <input type="checkbox"/> £20k-£30k <input type="checkbox"/> Other _____
Telephone _____	VAT Exempt Yes/No If yes, please enclose certificate

Type of Work (Please tick one of the below)

<input type="checkbox"/> Electrical Contractor	<input type="checkbox"/> Data Contractor	<input type="checkbox"/> Civil Contractor
<input type="checkbox"/> Lift & Elevator Contractor	<input type="checkbox"/> Shop Fitter	<input type="checkbox"/> Facilities Management
<input type="checkbox"/> Landscape Contractor	<input type="checkbox"/> Utility - Gas/Electric/Water <small>(Please circle)</small>	<input type="checkbox"/> Education - School/College/University <small>(Please circle)</small>
<input type="checkbox"/> Prison	<input type="checkbox"/> Health	<input type="checkbox"/> Military
<input type="checkbox"/> OEM	<input type="checkbox"/> Panel Builder	<input type="checkbox"/> Commercial User
<input type="checkbox"/> Industrial User	<input type="checkbox"/> Electrical Wholesaler - Independent/National <small>(Please circle)</small>	<input type="checkbox"/> Retailer - Independent/National <small>(Please circle)</small>
<input type="checkbox"/> Tourism - Hotel/Holiday Park/Venue <small>(Please circle)</small>	<input type="checkbox"/> Wholesaler (other) - Independent/National <small>(Please circle)</small>	<input type="checkbox"/> Property Developer
<input type="checkbox"/> Plumbing and Heating	<input type="checkbox"/> Heating and Air Conditioning	<input type="checkbox"/> Kitchen Fitter
<input type="checkbox"/> Exhibition Company	<input type="checkbox"/> Export	<input type="checkbox"/> Garden Centre
<input type="checkbox"/> Local Authority / Council	<input type="checkbox"/> Other _____	

Type/Make of Major Products

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Lighting           | <input type="checkbox"/> Lamps                             | <input type="checkbox"/> Cables                              |
| <input type="checkbox"/> Wiring Accessories | <input type="checkbox"/> Switchgear/Fusegear               | <input type="checkbox"/> Control & Automation                |
| <input type="checkbox"/> Cable Management   | <input type="checkbox"/> Ventilation                       | <input type="checkbox"/> Space Heating                       |
| <input type="checkbox"/> Water Heating      | <input type="checkbox"/> Cable Components & Accessories    | <input type="checkbox"/> Emergency Lighting & Fire Detection |
| <input type="checkbox"/> Security Access    | <input type="checkbox"/> Control Site Electrics & Supplies | <input type="checkbox"/> Tools & Fixing                      |
| <input type="checkbox"/> Instrumentation    | <input type="checkbox"/> Electronic Components             |  |

Other Wholesale Suppliers

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Newey & Eyre            | <input type="checkbox"/> Edmundson Electrical | <input type="checkbox"/> Rexel Senate  |
| <input type="checkbox"/> City Electrical Factors | <input type="checkbox"/> Electric Center      | <input type="checkbox"/> WF Electrical |
| <input type="checkbox"/> Denmans                 | <input type="checkbox"/> Other                |  |

Approx Annual Spend with Electrical Wholesalers

- |                                      |                                      |                                      |
|--------------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Up to £50k  | <input type="checkbox"/> £50k-£75k   | <input type="checkbox"/> £75k-£100k  |
| <input type="checkbox"/> £100k-£150k | <input type="checkbox"/> £150k-£250k | <input type="checkbox"/> £250k-£500k |
| <input type="checkbox"/> £500k+      |                                      |                                      |

Number of Employees

- |                              |                               |                                |                                |                              |
|------------------------------|-------------------------------|--------------------------------|--------------------------------|------------------------------|
| <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-10 | <input type="checkbox"/> 11-20 | <input type="checkbox"/> 21-50 | <input type="checkbox"/> 50+ |
|------------------------------|-------------------------------|--------------------------------|--------------------------------|------------------------------|

**Declaration and Data Protection Notice**

I/We confirm that the information given in this (Credit Account Application Form) is in all respects true and accurate. I/We confirm that I/We have read and understood your terms and conditions of (Sale/Business) and I/We unconditionally accept that those terms and conditions shall be the only ones that apply to all sale contacts which I/We may conclude with you. Data protection Act 1998 Notice Words shown in italics are defined in the data protection act 1998 ("the Act") Where I/We provide you with *personal data*, I/We understand that the data will be held securely in confidence and processed for the purpose of carrying out your wholesaling supply business and associated activities. In considering my/our application, I/We accept that you may consult with and disclose the data to credit reference agencies, bank, credit insurers and other responsible organisations outside your business that you have nominated ("third parties") and that such third parties may process the data. I/We understand that under the Act I/We have a right to know that data you hold on me/us if I/We apply to you in writing and pay the applicable fee.

Signature .....Position .....Date.....

**To be completed by the branch**

Any other information \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Recommended Credit Limit \_\_\_\_\_ Credit Terms Required \_\_\_\_\_

Branch \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

**To be completed by Credit Services**

Recommended Credit Limit £ \_\_\_\_\_ Credit Clerk \_\_\_\_\_

Credit Terms Applied \_\_\_\_\_

Account Number \_\_\_\_\_ Credit Limit £ \_\_\_\_\_ Approved \_\_\_\_\_

Received by \_\_\_\_\_  
 (in capitals)

Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Credit Department